

# REVIEWED PROVISIONAL CONDENSED CONSOLIDATED RESULTS

FOR THE YEAR ENDED 31 MARCH 2016

## SALIENT FEATURES

		Reviewed 31 March 2016	Restated Audited 31 March 2015	% change
Revenue	(R'000)	15 054 358	12 155 860	24
Net gaming win	(R'000)	8 527 895	5 101 290	67
EBITDA	(R'000)	5 925 394	4 108 378	44
Earnings per share	(cents)	1 001.7	3 361.6	(70)
Headline earnings per share	(cents)	1 002.7	946.0	6
Dividend per share	(cents)	190	165	15
Net asset value per share	(cents)	15 887	14 370	11
<b>Headline profit</b>				
Media and broadcasting		73 280	121 865	
Non-casino gaming		77 513	62 479	
Casino gaming and hotels		812 360	747 746	
Information technology		15 902	15 189	
Transport		185 952	161 123	
Vehicle component manufacture		7 132	10 822	
Beverages		8 671	14 021	
Properties		45 497	36 958	
Mining		27 931	14 530	
Natural gas		–	(59 796)	
Branded products and manufacturing		25 783	94 540	
Other		(235 544)	(219 287)	
		1 044 477	1 000 190	4

## DECLARATION OF CASH DIVIDEND

The directors of HCI have resolved to declare a final ordinary dividend number 53 of 150 cents (gross) per HCI share for the year ended 31 March 2016 out of income reserves. The salient dates for the payment of the dividend are as follows:

Last day to trade cum dividend	Friday, 17 June 2016
Trading ex-dividend commences	Monday, 20 June 2016
Record date	Friday, 24 June 2016
Payment date	Monday, 27 June 2016

Share certificates may not be dematerialised or rematerialised between Monday, 20 June 2016 and Friday, 24 June 2016, both days inclusive.

## DIRECTORS' STATEMENT

The directors, who take responsibility for the contents of this short-form announcement, present the reviewed condensed consolidated results of HCI for the year ended 31 March 2016. These financial results were prepared under the supervision of the financial director, Mr TG Govender, B.Compt (Hons).

The financial information is only a summary and does not contain full details of the provisional financial results. Any investment decisions by investors and/or shareholders should be based on information contained in the full announcement, which was released on SENS on 25 May 2016 and on the Company's website at [www.hci.co.za](http://www.hci.co.za).

The full announcement is available at 5th Floor, 4 Stirling Street, Zonnebloem, 7925 and the offices of the sponsor free of charge to investors and/or shareholders, during office hours (09:00 – 17:00) from Mondays to Fridays.

Signed on behalf of the board of directors

**JA Copelyn**  
Chief Executive Officer

**TG Govender**  
Financial Director

25 May 2016

## HOSKEN CONSOLIDATED INVESTMENTS LIMITED

Incorporated in the Republic of South Africa

Registration number: 1973/007111/06

Share code: HCI

ISIN: ZAE000003257

("HCI" or "the company" or "the group")

Directors: JA Copelyn (Chief Executive Officer),  
TG Govender (Financial Director), Y Shaik, JG Ngcobo\*, MF Magugu\*,  
ML Molefi\*, R Watson\*, VE Mphande\* (Chairman)  
(\* independent non-executive)

Company secretary: HCI Managerial Services Proprietary Limited

Registered office: 5th Floor, 4 Stirling Street, Zonnebloem,  
Cape Town, 7925  
PO Box 5251, Cape Town, 8000

Transfer secretaries: Computershare Investor Services Proprietary Limited  
70 Marshall Street, Johannesburg, 2001  
PO Box 61051, Marshalltown, 2107

Sponsor: Investec Bank Limited

Auditors: Grant Thornton Johannesburg Partnership

